

Susan R. George

Senior Counsel

PRACTICE EMPHASIS:

Commercial real estate; corporate transactions

EDUCATION:

J.D., Southern Methodist University School of Law, 1999

B.A., Southwestern University, 1996

ADMITTED:

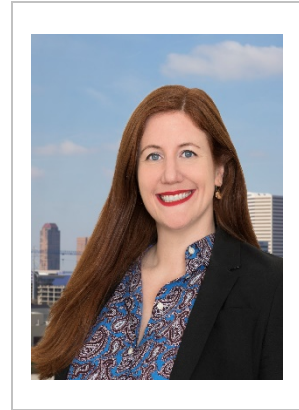
State Bar of Texas

COURT ADMISSIONS:

U.S. District Court, Northern, Eastern, Southern and Western
Districts of Texas

U.S. Court of Appeals, Second and Fifth Circuits

U.S. Supreme Court



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Profile:

Susan George's practice focuses on commercial real estate and corporate/commercial transactions. Her real estate practice covers all aspects of the process of buying, owning, developing, financing, leasing and selling commercial real estate. She works with clients having a wide range of experience with commercial real estate – including long-time developers and first-time commercial tenants and purchasers. She handles borrower-side acquisition and construction financing, contracts for management, marketing, and leasing property, and ultimately sales of developed projects. Susan works with several out-of-state law firms as their go-to Texas counsel for clients buying, developing and financing properties in Texas. She also has extensive condominium experience. Her corporate/commercial practice centers on the formation and restructuring of commercial business entities, as well as raising capital through exempt offerings, stock and asset sales and purchases. She represents her clients in their ongoing business activities and often functions as outside general counsel advising and helping clients to secure and manage other professionals and specialized or out-of-state counsel when needed.

Professional Recognition:

CREW Star, 2014

"Texas Rising Star," *Texas Monthly*, 2004, 2006 – 2009

Speeches and Publications:

"Smart Contracts: Tools for Transactional Lawyers," *Texas Bar Journal*, May 2018

"Blockchain – Appearing in Public and Private Business Sectors," *AM Law Update*, November 2017

"Blockchain: What are the Blocks, Why are They Chained Together, and Why Do I Need to Know?" *AM Law Update*, February 2017

"Understanding 1031 Exchanges and TIC Agreements in Real Estate Transactions," *AM Law Update*, October 2016

"Assignment of Rents Post-TARA: Frankly, Counsel Must Give a Damn," *Texas Lawyer*, March 19, 2012

"Crowdfunding – What is it and Can it Work for Traditional Private Offerings?" *AM Law Update*, October 2011

"Time to Get Rid of That Cumbersome Limited Partnership," *American Subcontractors Association Subscript*, Winter 2007

Susan R. George

Affiliations:

State Bar of Texas, Real Estate, Probate and Trust Law Sections
Houston Bar Association, Real Estate Section (Board of Directors 2017 – 2019)
Houston Bar Association, Corporate Counsel Section
National Association of Industrial and Office Properties
Urban Land Institute
Women Contractors Association
Commercial Real Estate Women

Representative Experience:

- Work with out-of-state counsel and mortgage brokers as local counsel for buyers, sellers and borrowers in transactions ranging from \$185,000,000 to \$1,500,000, including issuance of legal opinions for CMBS loans and Fannie Mae or Freddie Mac loans
- Represented private school in a \$16 million asset sale to an international education company. Continuing representation of international education company as Texas counsel in connection with expansion of campus, operational issues and credit facility
- Represent local bakery and restaurant chain with expansion to two new locations, organizational structure and general operational issues
- Continuing representation of a prominent developer of luxury hi-rise condominium projects in Houston, Galveston, Dallas, South Padre Island and Las Vegas, Nevada, in connection with development and financing of projects, formation of condominium regimes and sales of individual unit
- Represented local real estate investment firm with exempt offerings under Rule 506 in the \$6,000,000 - \$8,500,000 range
- Represented local brewery in initial capital raise. Continuing representation of brewery in connection with operational issues and expansion
- Continuing representation of emergency medical services company in connection with raising capital, subsidiary acquisitions and general operational issues
- Represent local retail strip center developer in raw land acquisitions, development financing, leasing and ultimately sales of operating centers
- Represent various existing firm clients and new clients acting as landlords or tenants in commercial leases of retail, office and industrial/warehouse space
- Represent local family-owned investment company in acquisitions and refinancing of multi-family properties
- Represent developer of mixed-use agrarian community outside Austin in formation of condominium regime to govern community
- Represented local real estate developers in connection with the mixed use re-development of three city blocks in downtown Waco, Texas
- Representation of local real estate developers in connection with the acquisition of raw land and subsequent development of a \$25 million multi-family project
- Represented local car wash chain in connection with the development and construction of eight express car wash facilities